



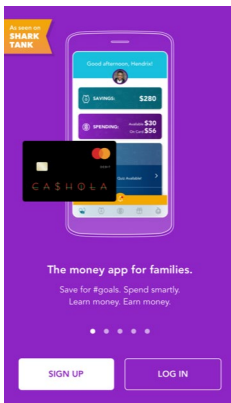
FOR YOUTH DEVELOPMENT®
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

GOALSETTER REGISTRATION INSTRUCTIONS

Your YMCA has begun its partnership with and promotion of the Goalsetter app to help introduce family saving, financial literacy and smart spending to Y families. Goalsetter has committed to making a \$1 donation to the Y each time a Y family downloads and funds a savings account using a unique link and QR code which is available at your YMCA.

To get started, you'll need to download the Goalsetter app (available for download on Android or iOS), a bank account number and social security number. When you're ready, please use the following steps to create your account.

1. Tap the 'Sign Up' button at the bottom of your screen.

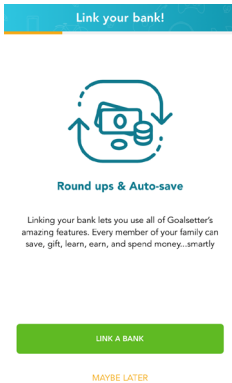


3. Provide your full name, email address, and create a password.

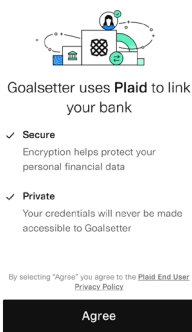
2. Select your user role to be setup with the correct type of account (we've selected 'I'm an Adult!')

4. To validate your information, provide your cell phone number and tap 'Next.' You'll receive a code via text, then enter it and tap 'Verify Number.'

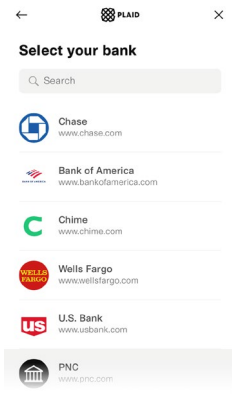
5. Next, tap the 'Link a Bank' button to link your bank account to Goalsetter.



6. Next, you'll agree to the privacy policy for Plaid. Tap the 'Agree' button at the bottom of the screen to continue.

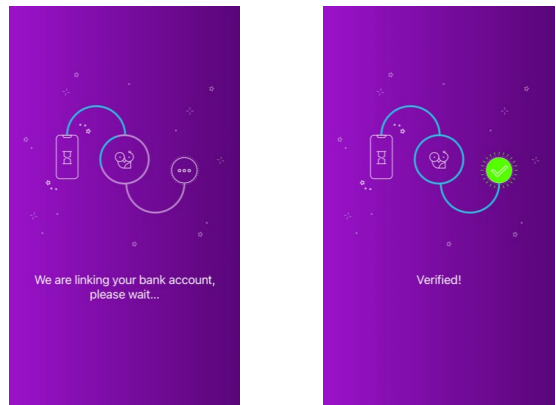


7. Use the search bar to find your bank or select from the list.

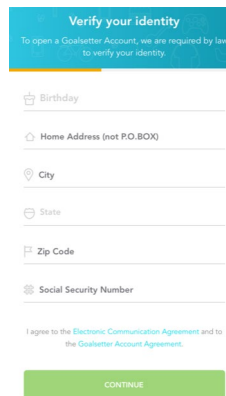


8. Enter your bank credentials as you would to log in on the bank's website, then hit 'Submit.' You'll verify your identity by receiving another code via text, email or phone. Choose how you'd like to receive the code and tap 'Continue.'
9. Enter the code you received and tap 'Submit.'
10. On the next screen, select the account you'd like to use and tap 'Continue.'

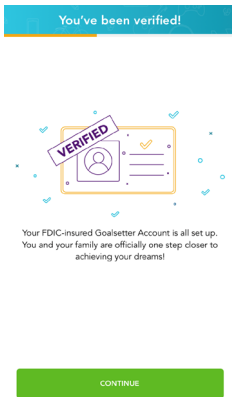
11. You'll see a purple screen while the app links your selected account.



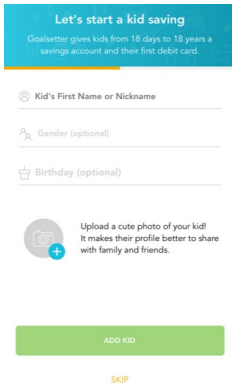
12. Provide your identification details and hit 'Continue.' Note, all fields are required.



13. You'll see another purple screen while your information is being verified, then a confirmation screen will appear when verification is complete. Tap 'Continue.'



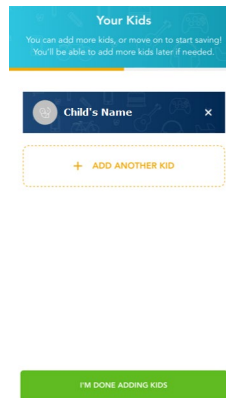
14. To set up the savings account for a child, provide their first name (or nickname). You may also add their gender, birthday, or a photo—all are optional. Next, tap 'Add Kid.'



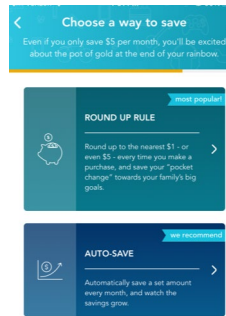
15. If you'd like to set up a debit card for the child, you can tap 'Add a Debit Card' or if not, 'No Thanks.' You will have the option to add one later if you choose.



16. You can go on to add additional children or tap the 'I'm Done Adding Kids' button to move on.



17. To choose a way to save, select one of the available options.



18. Select your saving preferences and tap 'Confirm.'

19. Pick your profile name where you can send and receive money and tap 'Next.'

20. You're now set up to view your dashboard and share the Goalsetter app with others.